

7th September, 2020

BSE Limited	National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers,	Exchange Plaza, 5 th Floor,
Dalal St, Kala Ghoda, Fort,	Plot No. C/1, G Block,
Mumbai - 400001	Bandra Kurla Complex,
	Bandra (East), Mumbai – 400 051.
BSE Code No. 507880	NSE Code – VIPIND

Subject: <u>Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Dear Sir / Madam,

In furtherance to our intimation letter dated August 5, 2020 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that the Allotment Committee vide their resolution September 7, 2020 have inter alia, approved the allotment of 500 listed, secured, rated, redeemable, Non-Convertible Debenture (NCDs) of Rs.10,00,000/- each aggregating to Rs. 50 crores on Private Placement basis.

You are requested to kindly take the above information on your record.

Thanking you,

Yours faithfully,

For V.I.P. Industries Limited

Anand Daga

Company Secretary & Head Legal